

Primary Care: More of It Bends the Cost Curve for ACOs





Speakers

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WRI MSSP Study

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WRI MSSP – Introduction

WRI – Wakely Risk Insight

Wakely study into key profitability drivers



This analysis sought to measure the correlation between various ACO characteristics, and the level of gross savings achieved

The goal was to better understand what certain ACOs were doing to find success in the program and what others could change to increase their chances of achieving gross savings





WRI MSSP – Key Takeaways

More primary care physicians (PCPs) and more evaluation and management (EM) visits with PCPs lead to greater success

Populations with greater risk scores didn't see greater savings

ACOs taking on downside risk saw greater program success

ACOs with longer program participation history see greater success, but the first year in a new agreement period typically shows a dip in performance

ACO Characteristic	Correlation ranking
Provider List Composition	
Percent of EM visits with a physician or specialist	High
Percentage of PCPs vs. specialists on the provider list	High
Population Characteristics	
ACO size and number of beneficiaries	Medium
Average population morbidity	Low
Geographic Region	Low
ACO Programmatic Decisions	
Track selection and downside risk	Medium
Use of the SNF 3-day stay waiver	Low
Duration	
ACO duration within the program	High
Hospital and Facility Presence	
High vs Low Revenue distinction	High
Prescence of a Facility or Hospital Indicator	High
Quality	
Quality Score	Low







Q&A

® Resources

- <u>From Volume to Value: Progress, Rationale, and Guiding Principles</u> (AAFP) Johnson, K., Rittenhouse, D.
- Wakely Risk Insight: Medicare Shared Savings Program: Performance Year
 2021 Results
- <u>Physician-led Accountable Care Organizations Outperform Hospital-Let Counterparts</u>, Avalere, 2019
- Growth of Value-Based Care and Accountable Care Organizations in 2022,
 Muhlestein, et al.

Thank you!

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