Integrating Peer Support into Primary Care: Rationale & Evidence

Edwin B. Fisher, Ph.D. Global Director, Peers for Progress American Academy of Family Physicians Foundation -0-Professor, Department of Health Behavior Gillings School of Global Public Health University of North Carolina - Chapel Hill





A program of the American Academy of Family Physicians Foundation

Who We Are

Learn About Peer Support

Promote Peer Support

Get Connected

Take Action

Tools & Training

News & Events

Peers for Progress ls a program of the American Academy of Family Physicians Foundation and supported by the EII Lilly and Company Foundation.

FAAFP Lee,

A Learning Community of Peer Support

Peers for Progress is building a Global Network of Peer Support Organizations, and invites you to join in this global endeavor.

>JOIN THE GLOBAL NETWORK



peersforprogress.org

IDEA EXCHANGE

A summer of Peer Support in Thailand Note: This is the first in a two part series by two University of North Carolina Masters of Public Health students...

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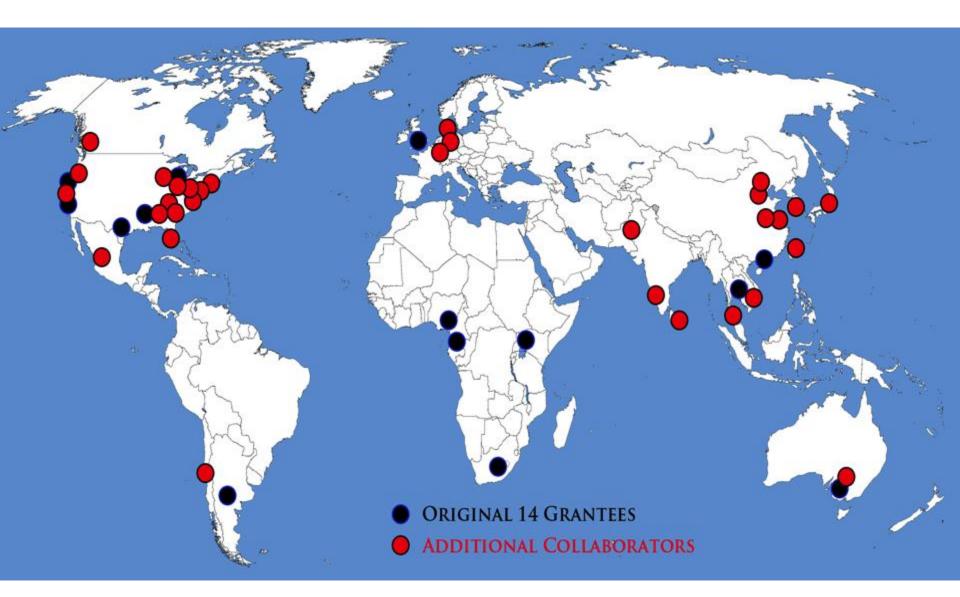
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Definition and Foundations

What is Peer Support

- Community Health Workers, Lay Health Advisors, *Promotores*, Coaches, Navigators....
- Have the problem, have a close relative or friend with the problem, or trained to understand the problem
- Volunteers, reimbursed with stipends, or paid staff
- Community based or clinic based or both
- Four key functions:
 - Assist in daily management
 - Social and emotional support
 - Linkage to clinical care and community resources
 - Ongoing support

Fundamental Role of Social Connections and Support



Human beings are more effective and happier when they have someone

- they can *talk to* about personal matters
- who *cares about them*
- who can <u>help them</u> when they need help

The risk of death associated with social isolation is greater than the risk associated with cigarette smoking

House, Landis & Umberson. *Science*, 1988 241: 540-544.
Holt-Lunstad, Smith, & Layton *PLOSMedicine*, 2010, 7: July e1000316 www.plosmedicine.org

Harlow, H.F., & Harlow, M. (1966) Learning to love. *American Scientist* 54: 244-272.

For Prevention & Disease Management: Strengths of Peer Supporters

- Not professionals
- Often have the health problem they are assisting with – e.g., people with diabetes helping others with diabetes
- Share perspectives, experience of those they help
- People believe them because they are "like me"
- Can teach how to implement basic self management plans (e.g., healthy diet, physical activity, adherence to medications)
- Have time!!!

Evidence

Systematic Review of Evidence Among Publications on Peer Support

- 01/01/2000 5/31/2011 : "peer support," "coach," "promotora" etc.
- 66 separate studies met criteria of:
 - Provided by nonprofessional
 - Support for multiple health behaviors over time (i.e., not isolated or single behaviors)
 - Not simply peer implementation of class
- Preliminary outcomes:
 - Significant within- or between-group changes:
 83.3% of reports using controlled designs

Elstad et al., Internat Cong Beh Med, Washington, D.C., August, 2010; Fisher et al., in preparation

Results: Diabetes Management

- In 14 studies*
- HbA1c mean
 - Pre: 8.63%
 - Post: 7.77%
 - *p* = 0.001

* Studies from 2000 – July, 2012: Babamoto et al. 2009, Beckham et al.2008, Culica et al. 2008, Dale et al. 2009, Greenhalgh et al 2011, Heisler et al 2010, Mayes et al. 2010, McElmurry et al 2009, McEwen et al 2010, Otero-Sabogal et al. 2010, Ruggiero et al. 2010, Sacco, 2009, Smith, et al. 2011, Walton et al. 2012

Health Affairs Special Issue (January, 2012): Confronting the Growing Diabetes Crisis

Cameroon, South Africa, Thailand, Uganda

- Reductions in BMI, BP, HbA1c
- Improvements in exercise, diet, perceived susceptibility to complications, perceived support, and perceived quality of life
- Increased contact with primary care
- Sustained, increased participation 3 years after funding ended

By Edwin B. Fisher, Renée I. Boothroyd, Muchieh Maggy Coufal, Linda C. Baumann, Jean Claude Mbanya, Mary Jane Rotheram-Borus, Boosaba Sanguanprasit, and Chanuantong Tanasugarn

Peer Support For Self-Management Of Diabetes Improved Outcomes In International Settings

ABSTRACT Self-management of diabetes is essential to reducing the risks of associated disabilities. But effective self-management is often shortlived. Peers can provide the kind of ongoing support that is needed for sustained self-management of diabetes. In this context, peers are nonprofessionals who have diabetes or close familiarity with its management. Key functions of effective peer support include assistance in daily management, social and emotional support, linkage to clinical care, and ongoing availability of support. Using these four functions as a template of peer support, project teams in Cameroon, South Africa, Thailand, and Uganda developed and then evaluated peer support interventions for adults with diabetes. Our initial assessment found improvements in symptom management, diet, blood pressure, body mass index, and blood sugar levels for many of those taking part in the programs. For policy makers, the broader message is that by emphasizing the four key peer support functions, diabetes management programs can be successfully introduced across varied cultural settings and within diverse health systems.

Fisher et al. Health Affairs 2012 31: 130-139.

Peer Support in Vietnam

Dang Tran Ngoc Thanh, R.N., Ph.D., Linda Baumann, R.N., Ph.D., et al.

University of Wisconsin – Madison

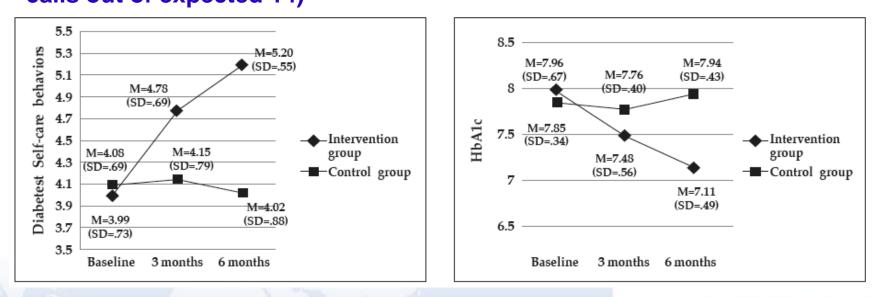
Burapha University, Chon Buri, Thailand

Pham Ngoc Thach University, Ho Chi Minh City, Vietnam

<u>6-Month Intervention</u>:

4-week class led by nurse, contracting for specific goals Peer leaders attended classes Peer leaders matched with participants in 4th class

Protocol: Weekly contact for 2 months, biweekly for 3 months (averaged 6.5 calls out of expected 14)

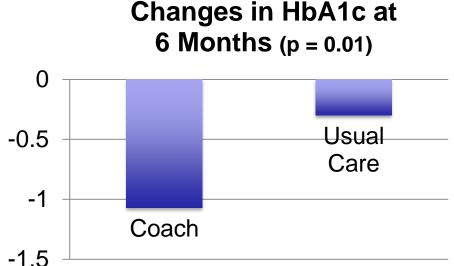


Thanh et al. J. of Science, Technology, & Humanities. 2013 11: 41-79.

Peer Support in San Francisco

Thomas Bodenheimer, University of California, San Francisco

Clinical Setting Six Department of Public Health safety-net primary care clinics serving patients covered by Medicare/Medical or San Francisco's coverage for uninsured residents



 Majority of patients were -1.5 non-white, ethnically and culturally diverse

Patient Contact Patients had average of 7.02 interactions with their coach, including 5.37 telephoned calls

Outcomes

Reduction in HbA1c by > 1 point: 49.6% vs 31.5% HbA1c < 7.5%: 22% vs 14.9%

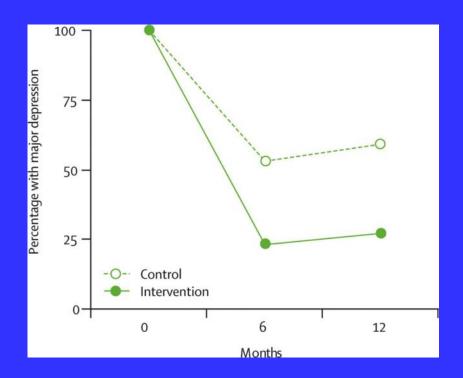
Thom et al., Annals of Family Medicine 2013 11: 137-144.

"Lady Health Workers" in Pakistan Reduce Post-Partum Depression

"Lady Health Workers" Completed 2ndry education Responsible for ≈ 100 households Primarily general health education and preventive maternal and child care Extending to TB and HIV detection and control ≈ 96,000 LHWs cover 80% of Pakistan rural population

Rahman et al. Lancet 2008 372: 902-909 Arch Womens Ment Health 2007 10: 211-219. Manual based intervention, "Thinking Healthy Programme"

- Promote change in thoughts likely to increase depression
- Practical problem solving
- Collaboration with family



Cost Effectiveness

In FQHC in Denver, Peer Supporters

- Shifted costs from urgent care, inpatient care, and outpatient behavioral health care
- Increase utilization of primary and specialty care visits.
- ROI = 2.28:1.00.

(Whitley et al. J Hlth Care Poor Underserved 2006 17: 6-15)

Diabetes Initiative of Robert Wood Johnson Foundation

- 3 of 4 projects in cost analysis emphasized peer supporters
- Cost per Quality Adjusted Life Year (QALY) = \$39,563 (well below \$50,000 criterion for good value)

(Brownson et al., The Diab Educator. 2009 35: 761-769)

Asthma CHW Project with Medicaid Covered Children in Chicago

- Three to four CHW home visits over 6 mos and liaison with care team
- ROI: \$5.58 saved per dollar spent

(Margellow-Anast et al., J. Asthma 2012 49: 380-389)

Lifestyle Modification for Low-Income Latino Adults with Diabetes

- CHWs and nurse educator: home visits, self-mgmt education, individual counseling
- \$10,995 to \$33,319 per QALY
- Especially cost-effective among those with HbA1c > 9%

(Brown et al., Prev. Chronic Dis. 2012 9:E140)

Preventing Rehospitalization in Schizophrenia, Depression, Bipolar Disorder

- Recovery Mentors provided individualized frequency, mode, content of support
- Over 9 mos: 0.89 vs 1.53 hospitalizations, 10.08 vs 19.08 days in hospital (*p* < 0.05)

(Sledge et al., Psychiatr. Serv. 2011 62:541--44)

Reducing Depression and Anxiety Disorders in India

- Education about psychological problems, ways of coping, and interpersonal therapy delivered by lay health counselors with primary care and psychiatric back-up
- 30% decrease in prevalence, 36% in suicide attempts, 4.43 fewer days no work/reduced work in previous 30 days.
- Lowered time costs resulted in Intervention being cost effective and cost saving

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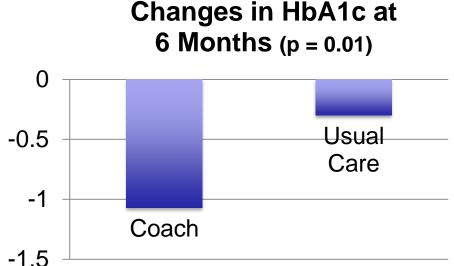
Fisher et al., Ann Rev Public Health, 2014, in press

Reaching the Hardly Reached

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In San Francisco, Greater Improvements Among Those With Low Initial Medication Adherence

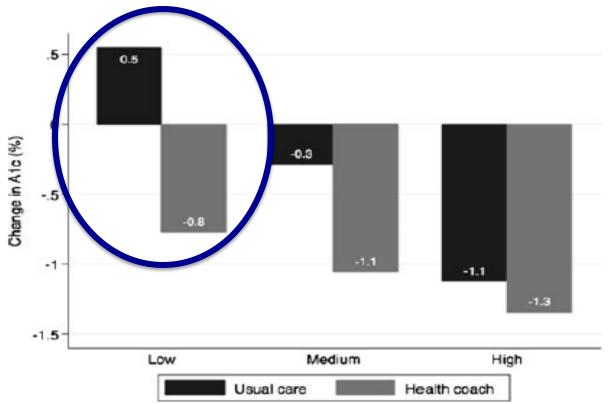


Figure 2. Change in hemoglobin A1c at low, medium and high levels of medication adherence, stratified by study group. Adjusted for age, marital status, hypertension, initial HbA1c, insulin use, body mass index.

Moskowitz et al. J Gen Intern Med. 2013 28: 938-942.



Asthma Coach for Single Mothers of Medicaid-Covered Children Hospitalized for Asthma

Randomized Controlled Trial

- Children, aged 2 8
- Hospitalized for Asthma
- Very Low Income; almost all in homes withouth fathers

Enrolment only contingent on willingness to complete reimbursed assessments

Thus, assess reach of intervention to generalizable sample

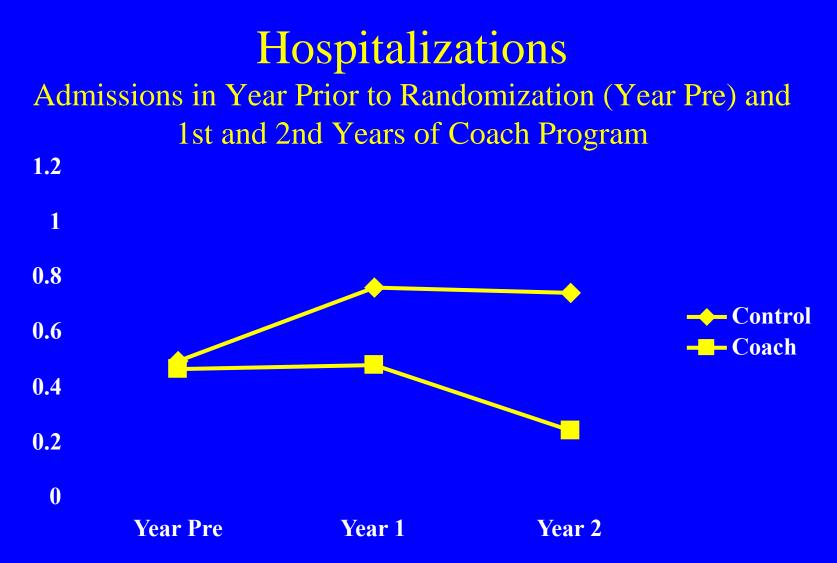
Total enrolment = 189

96 Asthma Coach, 93 Usual Care

Asthma Coaches Reach "Hardly Reached"

Substantive Contact (Face-to-face or by phone in which at least one key management behavior discussed)

- 35% within 7 days of assignment of Coach
- 63% with 1 month
- 89% within 3 months
- Sustained Engagement: ≥ 1 contact per quarter throughout last year of 2-year intervention



Interaction of Group X Time significant, p < .02. Year 1 is adjusted by subtraction of index hospitalization. Thus Year 1 mean reflects hospitalizations other than index.

Fisher et al. Arch Ped & Adol Med 2009 163 (3), 225-232.

Peer Support in Primary Care

Community Outreach is Key Component of Patient-Centered Medical Home

Practice Organization	Health Information Technology
Quality Measures	Patient Experience
Family Medicine	

- However, several challenges:
- Time consuming nurturing of community relationships
- Imprecise reach of community outreach:
 - Community programs and activities on weight management
 - Attended by "vegans who run marathons"



Peer Support in Urban Private Practice

Half-time outreach worker from community coordinated most activities, including individual follow-up with patients Increased rates of preventive care (e.g., mammography and childhood immunizations) Increased percentage with glycated hemoglobin under 10% from 56% to 77%

Bayer & Fiscella Arch Fam Med 1999 8:546-549



Peer Support for Outreach/Engagement from PCMH

Peer supporters recruited from communities intended to reach

- Community ties then intrinsic to services
- Peer supporters can reliably reach those of greatest importance
 - e.g., 92% of low-income, single mothers from ethnic minorities in Asthma Coach (Fisher et al. Arch Pediatr Adolesc Med. 2009 Mar;163(3):225-32.)

Currently testing in collaboration with Alivio Medical Center, Chicago, National Council of La Raza, TransforMED©



Shared Care Plan:
Critical in Linking Patients, Clinical Team, Peer
Supporters
Complementarity of RolesGoalsObjectivesSpecific Behaviors

(e.g. Live to 80)

(e.g., lose 10 lb)

(e.g. walk after dinner)

 $\leftarrow\leftarrow\leftarrow\leftarrow\leftarrow\leftarrow\mathsf{Person} \text{ with Diabetes} \rightarrow\rightarrow\rightarrow\rightarrow\rightarrow\rightarrow\rightarrow$

Physician $\rightarrow \rightarrow \rightarrow \rightarrow \rightarrow$

Clinical Team $\rightarrow \rightarrow \rightarrow \rightarrow \rightarrow$



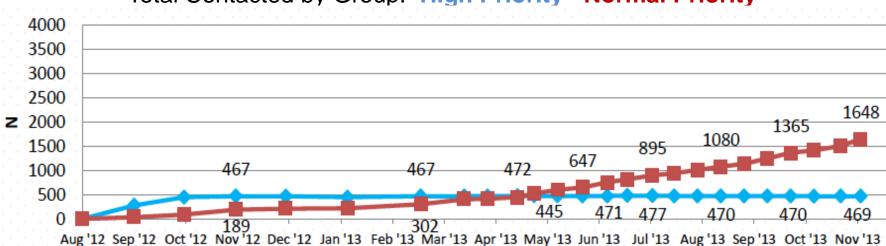
Alivio Medical Center Reaching Entire Population of Adults with Diabetes

Approximately 4000 with diabetes

High Priority – HbA1c > 8%, Psychosocial Distress, Physician's Referral

- 500 of the 4,500
- Individual contact biweekly, then monthly
- Focus on regular care, diet, exercise, emotional support, assistance with other problems

Normal Priority – Support groups, activities, contacts at clinic visits



Total Contacted by Group: High Priority Normal Priority

Future Directions

Reducing Rehospitalization

- Plan for discharge earlier
- Offer more intense education for new diagnoses
- Flag high-risk patients and provide case management
- Multidisciplinary approach to discharge
- Check in with patients with chronic conditions
- Follow up care
- Reconnect with PCPs

The Revolving Door: A Report on U.S. Hospital Readmissions. RWJF February, 2013.

Reducing Readmissions in CHF

Objectives:

- Reinforce the patient's education
- Ensure compliance with medications and diet
- Identify recurrent symptoms amenable to outpatient treatment
 Intervention Delivered by Research Nurse:
- Education about congestive heart failure and its treatment
- Individualized dietary assessment and instruction by RD
- Consultation with social-service personnel to facilitate discharge planning and care after discharge
- Analysis of medications by a geriatric cardiologist; Elimination
 of unnecessary medications; Simplification of regimen
- Intensive follow-up through home care services, supplemented by individualized home visits and telephone contact with study team
- **Results**: Significant benefits vs Usual Care in: Total number readmissions and number for heart failure, numbers of participants with > 1 readmission, QOL

Rich et al. NEJM 1995 333:1190-1195.

Reducing Hospitalizations in Medicaid

Intervention Emphases:

- 1. Coordinated care, responsive to specific patient needs PS
- 2. Care must continue into the community PS
- 3. Medical homes and permanent housing essential
- 4. Integrated, multidisciplinary services and provider teams
- 5. Care teams serve patients "where they are" both physically and mentally PS
- 6. Data sharing and communication among team members for care coordination and tracking progress PS

Results:

- Reduced hospitalizations by 37.5%
- Reduced emergency care while increasing outpatient visits
- Medicaid costs per patient decreased by \$16,383 per patient over 12 months.

Raven et al. BMC Health Serv Res 2011 11:270

Follow Up After Major Procedures

- Joint replacement
- Transplant
- MIs, other major events
- **Behavioral Health/Mental Health**
- Schizophrenia
- Depression
- Emotional distress complicating other health problems

ACA Health Home Option?

- Comprehensive care management
- Care coordination
- Health promotion
- Comprehensive transitional care/follow-up
- Patient & family support
- Referral to community & social support services

Harvard Law School Center for Health Law and Policy Innovation. Webinar of National Peer Support Collaborative Learning Network. *Peers for Progress*, American Academy of Family Physicians Foundation, National Council of La Raza, Bristol-Myers Squibb Foundation *Together on Diabetes*. March 2013

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peersforprogress.org edfisher@unc.edu

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Integrating Peer Support into Primary Care: Examples from Clinicas de Salud del Pueblo, Inc.

> Leticia Ibarra, MPH **Director of Programs** Clinicas de Salud del Pueblo, Inc.





Peer Support Around the World DIABETES

Overview

- Challenges of integrating peer support in primary care settings
- Examples from programs at Clinicas de Salud del Pueblo
- Lessons learned



Challenges

Ensuring a good fit with setting, organization, health issues

1. Culturally acceptable & appropriate

2.Systems/infrastructure in place

- 3.Paid vs volunteer
- 4.One-time vs long-term
- 5. Individual vs group-based

6.On-site vs off-site (community-based)



For Clinicas de Salud del Pueblo

- 1. Already convinced it is an effective model for our patients
- 2. Have departments & policies devoted to peer support/community health outreach & education
- 3. Believe in paying peer supporters for dignity & value they bring, quality, longevity

Biggest questions are the remaining three





CONVEYOR GROUP PHOTO



111





Clinicas started in 1970 for farm workers Today, health centers are open to anyone

204,665 Visits to 56,331 Unduplicated Patients, 9% are Farmworkers

11 Comprehensive Health Centers3 Dental Clinics

3 Women, Infant and Children (WIC) Programs2 Community Health Outreach Departments350 Dedicated and Professional HealthCare Staff

• 52 physicians, dentists and mid-level clinicians



Clinicas de Salud del Pueblo, Inc.



15 Board of Directors: 51% consumer members 49% professional members

12 Senior Management Team Members

X-ray, Lab

Billing

Chief Operations

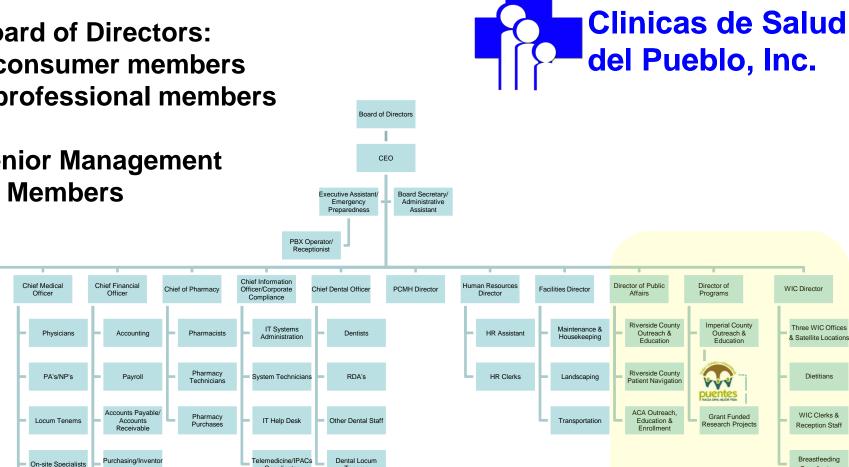
Officer

Nine Medical Clinics

Three Dental Clinics

Clinic Managers

Nursing Supervisors





Coordinator

Tenems

www.peersforprogress.org

Coordinators

COMMUNITY HEALTH OUTREACH (CHO) DEPARTMENT

More traditional Promotora Models For Prevention

•Pasos Adelante (diabetes)*

- •Entre Familia (cancer)*
- •Hablando Claro (teen pregnancy)
- •Mantenga Su Mente Activa (alzheimers)

Chronic Disease Management

Puentes (diabetes)*Tomando Control de Su Salud*

Health Care Access/Coordination

Farmworker Outreach ProjectFarmworker Flu Surveillance

*long-term interventions

Other Peer-to-Peer & Mixed Models For Prevention

- CCG Teen Pregnancy Program*
- TeenSMART (teen pregnancy)

Chronic Disease Management

•Our Choice/Nuestra Opción (obesity)*
•Asthma Program*
•HIV Care Program*

Health Care Access/Coordination

- Immunization Program
- •Breast Care Coordination
- Pediatric Outreach Program
- United for Health Action
- Patient Navigation Program*

Clinicas de Salud del Pueblo, Inc.

For a Better Life

Peer Supporters/promotores are empowering our patients and building social capital

Home	Clinic	Community
FAMILY CONTACTS	CLINIC VISITS	GROUPS/OUTREACH
 Opportunity for all to have a say and bring up issues most relevant for self Okay to address emotions Appraise immediate social network for influence on individual, clinic & community Identify issues for improvement of personal environment 	 Learn how to navigate a system of care Increase comfort level with resources for care Improve patient – provider exchange & communication Maximize encounter Contact with leaders who can advocate for you Propose ideas for improvement of the institution 	 Build a sense of belonging, community Effective means for sharing values and knowledge Release tension in safe environment Accountability Change agents Organize actions Contact leaders to propose ideas to improve community
		COMMINY



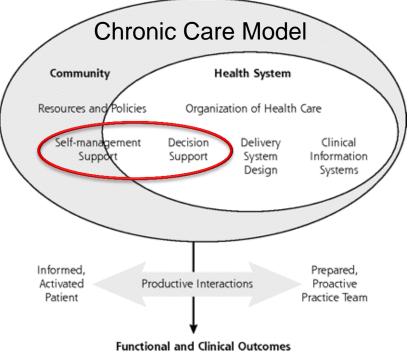


Project developed by IBACH-SDSU and Clinicas de Salud del Pueblo One of 13 projects funded by Peers for Progress program of the AAFP Foundation

> Clinicas de Salud del Pueblo, Inc.

Aim: Improve diabetes control for Spanishspeaking patients from Clinicas

- By: Working with peer supporters with four core functions for diabetes management:
 - 1. Assistance in daily management
 - 2. Social and emotional support
 - 3. Linkage to clinical care
 - 4. Ongoing support







PUERTES HACIA UNA MEJOR VIDA	Community Organizationa/ Organizationa/ & Providers, & Peers, Co-workers	
Ecological Model /	Individual	
	Diabetes control	
Design:	On-going individualized support for 1 year with at least 8 contacts during first six months	
Modes of delivery:	Home contacts, clinic visits, & support groups	
Delivered by:	3 groups of 10 peer supporters based in 3 main	
	communities of Imperial Valley	
Integrated with clinic:	Peer support reports placed in patient health records,	
	quarterly updates at clinician meetings, case-review with clinicians as needed	



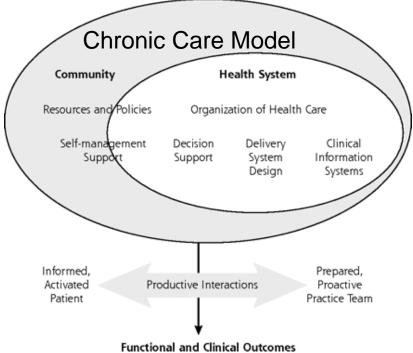


Program developed by Clinicas de Salud del Pueblo and the Imperial County Public Health Department



Aim: Long-term Care for HIV positive individuals in Imperial County

- By: Working with a multidisciplinary team following a chronic care model
 - 1. Peer health educators
 - 2. Nutritionist
 - 3. Pyscho-social services provider
 - 4. Case-managers
 - Medical appts, labs, drug assistance
 - Housing, social services, transportation
 - 5. Physician/HIV specialist



Clinicas de Salud del Pueblo, Inc.

		Community Health System Resources and Policies Organization of Health Care Self-management Decision Delivery Clinical Support Support System Information Design Systems Information Informed, Productive Interactions Prepared, Activated Productive Interactions Proactive Patient Productive Interactions Preatice Team
Population:	125 HIV+ adults, mostly male,	Functional and Clinical Outcomes
	30% Spanish-speaking	
Design:	On-going support with 2+ contacts	s with each provider per
	year	
Modes of delivery:	5 night-time comprehensive HIV C	Clinics per month, all
	services offered on-site during nig	•
	before each night clinic for case-re	
Delivered by:	Peer support mostly offered by 1-2	
		U
	educators and 1-2 bilingual case-r	-
integrated with clinic:	All services offered on-site, all ser	
	patient health records, case-review	w with clinicians required



Lessons learned

Peer support integration...

- Doesn't always have to look the same
- Look for BEST FIT for setting and issue
- ➤ Anything needing ≥ 4 visits/year, should include home or community-based intervention
- Becoming a broader reality with ACA, PCMH
- Essential:
 - ✓ Helping to meet goal of bridging primary care practice with the larger community, better life for our patients



Thank you! ¡Gracias!

For more information, please contact: Leticia Ibarra, MPH at 760-960-4234 or Leticiai@cdsdp.org



Co-Occurring Chronic Disease and Psychological Disorder

Edwin B. Fisher, Ph.D. Global Director, Peers for Progress American Academy of Family Physicians Foundation -0-Professor, Department of Health Behavior Gillings School of Global Public Health University of North Carolina - Chapel Hill





A program of the American Academy of Family Physicians Foundation

Clinical Reality

A Familiar Individual Case History:

2 YO: Low family income, single parent, disadvantaged, poor diet, compromised nurturance, epigenetic changes in stress mediators

8 YO: Hx abuse, overweight, discouraged, poor grades

16 YO: obese (HBP? IGT?), poor grades, limited social development, inflammatory changes

35 YO: BMI = 35, HBP, IGT, frequent depressed mood and general suspiciousess, frequent sleep disturbance, variable employment,

50 YO: Type 2 diabetes, HBP, BMI = 38, joint problems, mild ADL impacts, Dx depression, variable employment, sleep disturbance, hospitalization in previous year, Rx for DM, HBP, Depression, Joint pain, sleep disorder ...



Chronic Disease and Psychological Disorders as Expressions of Complex Biological, Psychological, and Socioeconomic History

Chronic Disease e.g., Diabetes, Asthma, CHF, CVD

Psychological Disorder

e.g., Depression, Anxiety Disorder, Personality Disorder

Complex of Developmental, Biological, Psychosocial Determinants Communities Organizations Housing Social Networks Families Behavior Early Development Inflammatory Processes Metabolism Epigenetics Genetics



The Face of 21st Century Illness Burden

Chronic Disease e.g., Diabetes, Asthma, CHF, CVD Psychological Disorder e.g., Depression, Anxiety Disorder, Personality Disorder

Complex of Developmental, Biological, Psychosocial Determinants

Communities Organizations Housing Social Networks Families Behavior Early Development Inflammatory Processes Metabolism Epigenetics Genetics ① ①
Morbidity
Disability
Mortality
Costs
① ①

Peer Support Can Help!!!

Reducing Depression and Anxiety Disorders in India

- Education about psychological problems, ways of coping, and interpersonal therapy delivered by lay health counselors with primary care and psychiatric back-up
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