# Integration of Clinical Pharmacists into the Medical Home: Measuring Clinical Impact

Anthony P. Morreale, Pharm.D., MBA, BCPS, Assistant Chief Consultant for Clinical Pharmacy Services and Healthcare Delivery Services Research of the Department of Veterans Affairs.

## Agenda

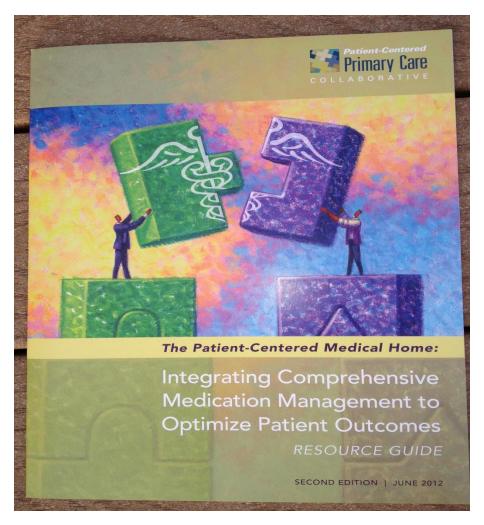
- ▶ 12:03 12:08pm Introductions
- 12:08 12:20pm Overview of PCPCC's Medication Management Guide
- ▶ 12:20 1:05pm *Integration of Clinical Pharmacists into the Medical Home: Measuring Clinical Impact*
- ▶ 1:05 1:25pm Audience Q&A
- ▶ 1:25 1:30pm Closing Remarks

## Today's Participants

- Introduction by: Terry McInnis, MD, MPH, FACOEM, President and Founder of Blue Thorn Inc.
- Guest Speaker: Anthony P. Morreale, Pharm.D., MBA, BCPS, Assistant Chief Consultant for Clinical Pharmacy Services and Healthcare Delivery Services Research of the Department of Veterans Affairs.
- Moderator: Edwin Webb, PharmD, MPH, Associate Executive Director & Director of Government and Professional Affairs, American College of Clinical Pharmacy

# The PCPCC Defines Comprehensive Medication Management (CMM)

- The PCPCC Guide Defines comprehensive medication management in the patient centered medical home
- AHRQ Innovation Center– Quality Toolkit
- 2<sup>nd</sup> Revision with Appendix A-"Guidelines for Practice and Guidelines for Documentation



#### Presentation Overview

Describe the VA version of the Medical Home Model called Patient Aligned Care Teams (PACT) and share data on improvements in care that have been demonstrated to date

Discuss the integration of the Clinical Pharmacist in the PACT focusing on the top of the license collaborative practice in Chronic Disease & Medication Management.

Describe data systems that have been created to document the interventions and outcomes associated with clinical pharmacist care.

Discuss the outcomes being demonstrated by Clinical Pharmacists and the implications to cost benefit and cost effectiveness through validated modeling techniques.

# Overview VA version of the Medical Home Model known as "Patient Aligned Care Teams" (PACT)

#### VA HEDIS Performance (2012)

	VA Average Percent (1)			HEDIS 2011 (2)		
Clinical Indicator	2012 (6)	2011 (6)	2010 (6)	Commercial (7)	Medicare (7)	Medicaid (7)
Breast Cancer Screening	87	85	87	71	69	50
Cervical Cancer Screening	93	93	94	77	n/a	67
Cholesterol Management for Patients with Cardiovascular :LDL-C Control (<100 mg/dL)	70	71	69	59	57	42
Cholesterol Management for Patients with Cardiovascular Conditions: LDL-C Screening	96	96	96	88	89	82
Colorectal Cancer Screening	82	82	82	62	60	n/a
Comprehensive Diabetes Care - Blood Pressure Control (<140/90)	80	81	82	66	63	61
Comprehensive Diabetes Care - Eye Exams	90	90	91	57	66	53
Comprehensive Diabetes Care - HbA1c Testing		98	99	90	91	83
Comprehensive Diabetes Care - LDL-C Controlled (LDL-C<100 mg/dL)	68	69	70	48	53	35
Comprehensive Diabetes Care - LDL-C Screening	97	97	97	85	88	75
Comprehensive Diabetes Care - Medical Attention for Nephropathy	95	95	96	84	90	78
Comprehensive Diabetes Care - Poor HbA1c Control (8)	19	17	15	28	27	43
Controlling High Blood Pressure - Total	77	78	79	65	64	57
Medical Assistance with Smoking Cessation - Advising Smokers To Quit 3	96	97	97	77	n/a	76
Medical Assistance with Smoking Cessation - Discussing Medications 3	94	94	94	53	n/a	44
Medical Assistance with Smoking Cessation - Discussing Strategies 3	96	97	97	48	n/a	40
Flu Shots for Adults (50-64) 3	65	65	71	53	na	n/a
Flu Shots for Adults (65 and older) 3, 4, 5	76	79	82	n/a	69	n/a
Immunizations: Pneumococcal 3,4, 5	93	94	95	n/a	69	n/a

SOURCE: Office of Analytics and Business Intelligence Updated 11/28/2012

#### Core PACT Principles

Patient Centered and Team Based

Team Members work at top of their license, training and competency

Same Day Access

Focus on Preventive

Care

Population management of High Risk Patients

**Evidence Based** 

Lower Cost through reductions in ER visits and hospitalizations

# Other Team Members Clinical Pharmacy Specialist: ± 3 panels Clinical Pharmacy anticoagulation: ± 5 panels

## Other Team Members

For each parent facility

**Health Promotion Disease Prevention** 

**Program Manager:1 FTE** 

Health Behavior Coordinator: 1 FTE My HealtheVet Coordinator: 1 FTE

**Teamlet:** assigned to 1 panel (±1200 patients)

• Provider: 1 FTE

RN Care Mgr: 1 FTE

Clinical Associate
 (LPN, MA, or Health

Tech): 1 FTE

• Clerk: 1 FTE

**Patient** 

**Caregiver** 

The Patient's Primary Care Team

#### Changes Since PACT Implementation

Patient provider encounters have increased 12 percent

Encounters with Veterans has increased 50 percent mostly due to telehealth, telephone and group encounters.

65 percent of Veterans requesting a same day primary care appointment with their personal provider are accommodated

78 percent of Veterans are able to see their own primary care provider for an appointment on the date they desire

Veteran access to primary care during extended hours (non-business hours) has increased 75 percent since January 2013.

Source: VA Press Release April 30, 2014

#### Changes Since PACT Implementation

Over 72 percent of all Veterans discharged from VA are contacted within two days.

Mental health services offered in VA primary care clinics increased 18 percent.

33 percent decrease in primary care patients urgent care visits.

12 percent decrease and acute hospital admissions.

Veterans strongly endorse VA health care, with 91 percent offering positive assessments of inpatient care and 92 percent for outpatient care.

Source: VA Press Release April 30, 2014

## Integration of Clinical Pharmacists (CP)

Focusing on Working the CP at the top of the license



Collaborative
practice
which
focuses on
Chronic
Disease
Management



Aligns with 2010 PCPCC publication entitled "Integrating Comprehensive Medication Management to Optimize **Patient** Outcomes"

#### The VA: A Model for CMM

Under Federal law 38 USC 7402(b), the Department of Veterans Affairs (VA) is authorized to:

establish professional practice elements such as licensure requirements, qualifications, and scopes of practice for the employment of VA pharmacists

VHA Directive 2009-014: granted Pharmacist medication prescribing & monitoring privileges based on a locally-defined scope of practice

Comprehensive medication management is performed autonomously but collaboratively by the CPS

#### Clinical Pharmacy Model Vision: Bridging the Gap Between Primary Care and Specialty Care

Patient Complexity, Health Status, Needs **Specialty Care Patient Aligned Care Team** Clinical **Specialist Teamlet & Pharmacy** Clinical Nurse Se Specialist Coordination of Care **Disease/Cohort Management** 

**Management of Care** 

#### Role PACT CPS

#### Access

Improve PC access

Improve Specialty access

Med reconciliation

Walk-in prescription renewal clinic

#### <u>Care Management & Coordination</u>

Disease state management

Clinical performance measure improvement

**Dual Care** 

**Anticoagulation Clinic** 

High risk patient management

#### <u>Practice</u> <u>Redesign</u>

Cost avoidance

**Increased safety** 

Provider education

Innovative avenues for management

**Patient Centeredness: Mindset and Tools** 

**Improvement: Systems Redesign** 

Resources: Technology, Staff, Space, Community

#### VHA has approximately 7,050 Pharmacists



#### Of These 2,935

Residency = 64%

Certification

= 38%

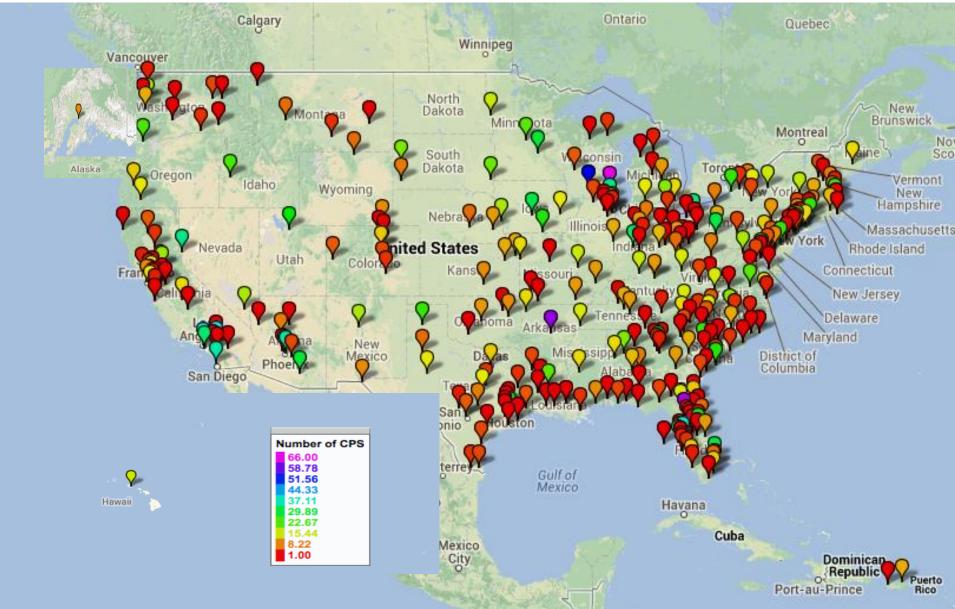
**BPS** 

Other Certification

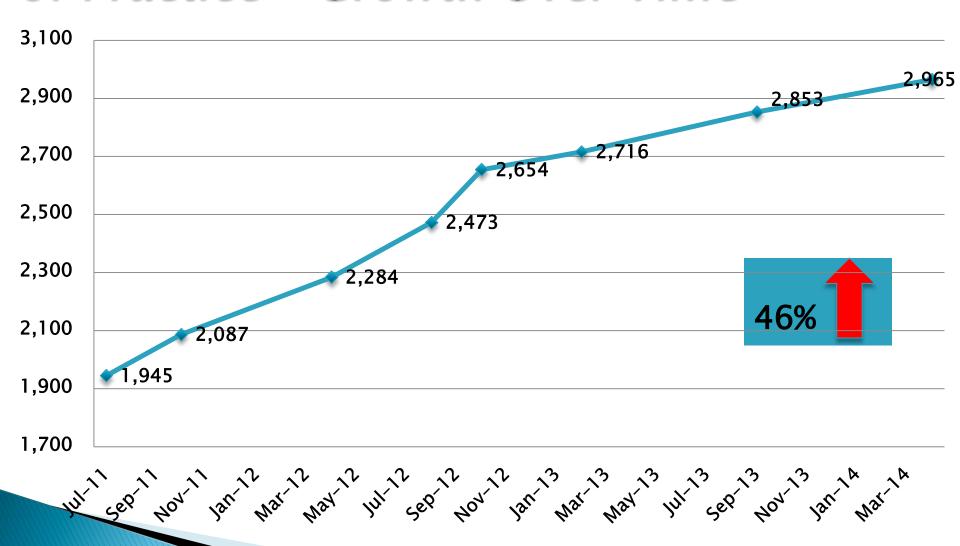
= 15%

Residency &/or Certification = 76%

### Pharmacists with a Scope of Practice (n=2,935)

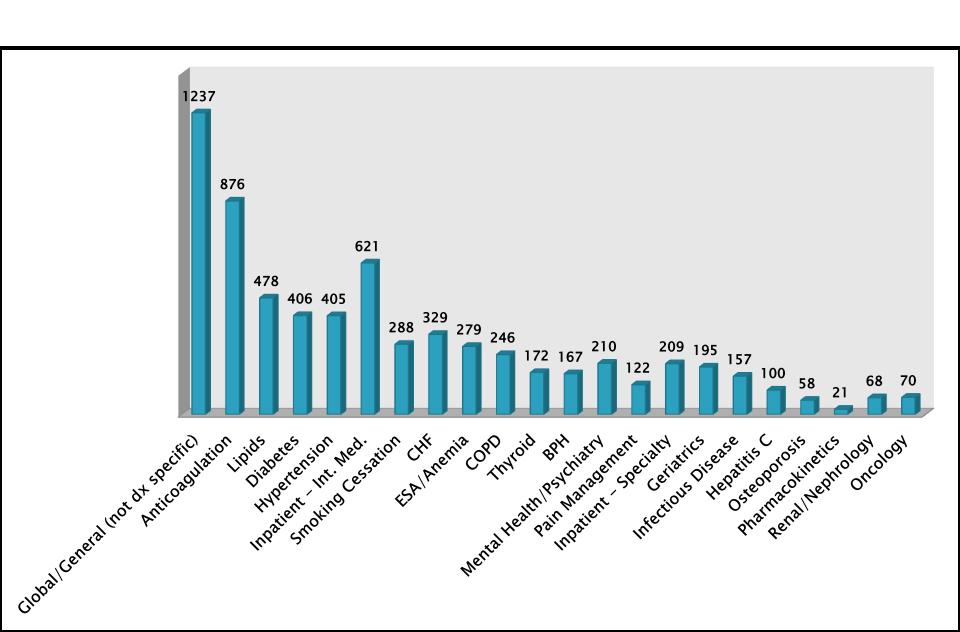


# Number of Pharmacists With a Scope of Practice – Growth Over Time

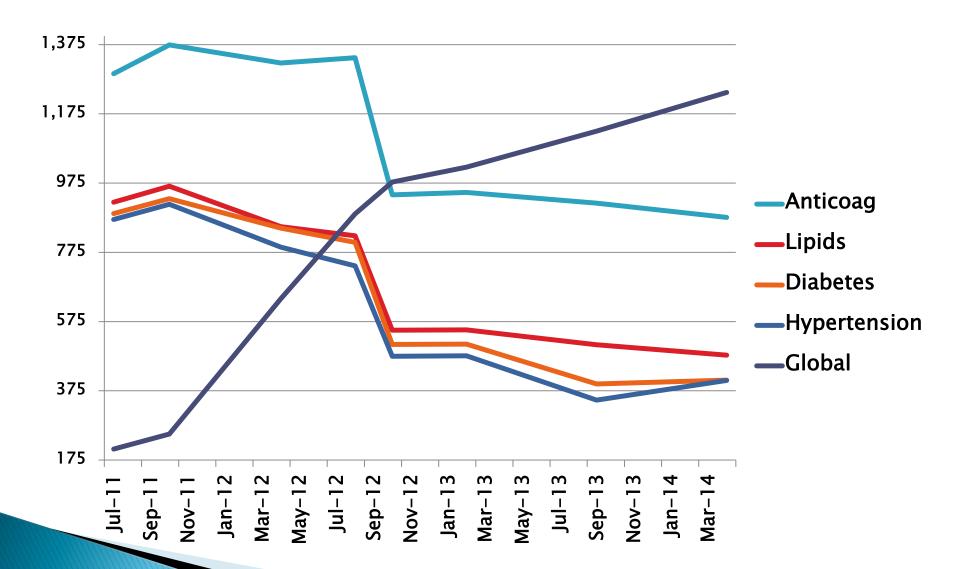


**Data Source: CPPO Scope of Practice SharePoint Database** 

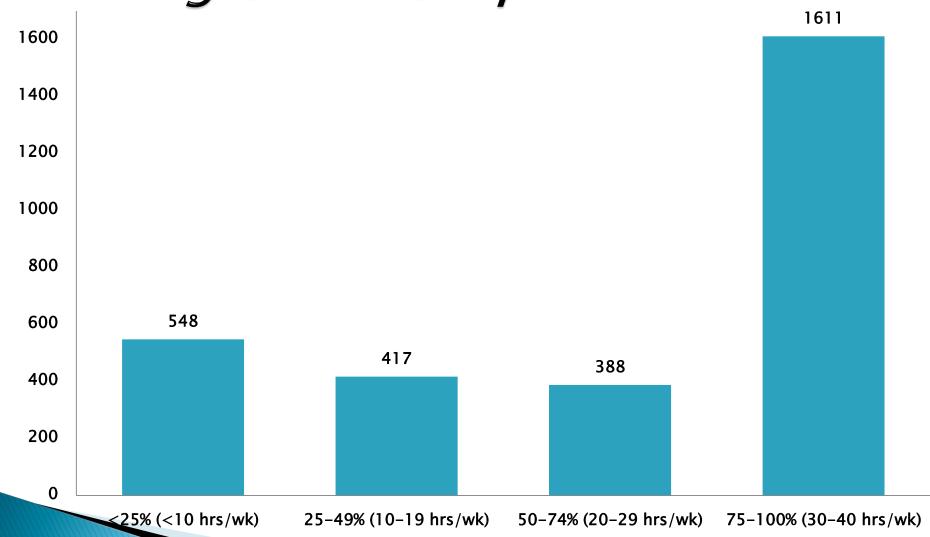
#### Pharmacist SOP by Disease State



## Scope of Practice Trends



## Percentage of Time Spent Working Under Scope of Practice



# Create a Uniform System for Scope of Practice

Define differences between a Clinical Pharmacist and Clinical Pharmacy Specialist

Developed field guidance on Scope of Practice (SOP

Outline routine pharmacist activities that do and <u>do not</u> need a SOP

Revise VHA Directive 2008–043 Scope of Practice for clarity

Assured impact of SOP are adequately reflected in pharmacist qualification standards

#### Ongoing Professional Practice Evaluation (OPPE)

Required for all pharmacist with a scope of practice

Prospectively designed metrics which define performance developed locally and reviewed at least annually

Used to demonstrate ongoing competencies and outcomes

Important for identifying areas of strength and weakness

#### Standardize Training

# Pharmacy Chronic Disease Management (Phase I 2010-2011)

- · Pain Management
- Diabetes
- Hepatitis C
- Hyperlipidemia
- · Hypertension
- Osteoporosis
- ·Tobacco Dependence

# Specialty Care focused (Phase II 2012–2013)

- Cardiology Heart Failure
- · Mental Health
- Hematology/Oncology
- Respiratory
- Nephrology
- Women's Health

All programs are recorded and can be taken by trainees and new employees to assure consistency in managing patients the "VA way".

#### Nationwide Workload Trends

Parameter	FY11	FY12	FY13	% Change
# Pharmacists with SOP	2,132	2,616	2,870	35%
% Pharmacist FTE Under SOP	Data not available	32%	35%	9%
Encounters/FTE	403	615	629	56%
Total 160 Encounters	2,454,419	3,677,269	4,067,110	66%

## Documenting Interventions and Outcomes Associated with Clinical Pharmacist Care

#### Issues with Outcomes Studies

Single Site – utility for scalability is limited

Small numbers
of patients
which may not
allow for strong
statistical
analysis

Descriptive in nature and lack control groups

Multiple centers analysis suffer from methodological issues

A better way is needed!

# Linking Cost Avoidance to CPS Interventions Development of a Cost Benefit Model

- Development of cost benefit model underway based on Lee et.al. which provided base for cost avoidance of interventions
- Modeling and validation is still a work in progress in 2014.
- Aldridge et.al. showed that 7% of interventions made in ED had potential to cause harm.

Type of Intervention	Avg Cost Avoidance per intervention (Lee et. al)	Possible Cost Avoidance assoc with FY12 CPS Interventions
Disease State Medication Interventions	\$363.73	\$6,533,318
Adj. Dose or Frequency	\$363.73	\$616,522
Drug Interaction	\$398.97	\$83,384
Drug Not Indicated	\$91.88	\$30,923
Duplicate Therapy	\$169.91	\$22,937
New Tx for Existing Diagnosis	\$1,861.46	\$4,275,773
Manage ADE	\$674.61	\$1,204,853
Manage Allergy	\$289.48	\$43,132
Total CPS Cost Avoidance (based on Lee et.al.)		\$12,810,846

Lee et.al. AJHP 2002;59:2070-2077 Aldridge et al AJHP 2010

# <u>Pharmacists Achieve</u> <u>Results with Medications</u> <u>Documentation (PhARMD)</u> <u>Project</u>

Measuring Interventions and Outcomes System Wide Using a Pharmacotherapy Intervention Tracking Tool

### PBM PhARMD Project Tool Design

CPS Documentation of Pharmacotherapy Interventions

**Anticoagulation Intervention** 

Compliance/Adherence Addressed

Contraindication to Medication

**Drug Interaction Addressed** 

**Drug Not Indicated** 

**Duplication Of Therapy** 

**Medication Interventions** 

Med Reconciliation Performed

Non-formulary Review/Conversion

Prevent / Manage Drug Allergy

Manage Adverse Drug Event

Non-pharmacologic Intervention

Therapeutic Drug Monitoring

Diabetes Intervention or Goal Met

Hypertension Intervention or Goal Met

Heart Failure Intervention or Goal Met

Lipid Intervention or Goal Met

**Bone Health Intervention** 

Smoking Cessation Intervention or Goal Met

Hepatitis C Intervention or Goal Met

PBM designed a clinical reminder tool for roll-out by end of calendar year. Project aligns with VHA Transformational Initiatives

Tool provides documentation of clinical interventions related to medication management by Clinical Pharmacy Specialists (CPS) across VHA, as non-physician providers.

CPRS tools provide the ability to document Pharmacotherapy interventions which have demonstrated:

- Potential to reduce harm to patients
- Potential cost avoidance to healthcare system

CPS demonstrate the ability to document clinical interventions and therapeutic achievements for specific disease states

#### PBM "PhARMD" Tool Design and Use

Primary Care Conditions Addressed: ☑ Hypertension Goal for patient (required to choose one): C Patient's goal is <130/80 Patient's goal is <140/80 Patient's goal is <140/90 C Patient's goal is: Medication intervention ☐ Initiate new medication for previously untreated diagnosis Adjust dose or frequency of a current medication Discontinue, change to different medication, or add new medication to current therapy \*\*If related to management of an ADE or allergy, please document as well under additional pharmacotherapy intervention, manage ADE or allergy □ Nonpharmacologic intervention made \*\*Examples include, but are not limited to: disease state education, lifestyle counseling and education, providing educational materials, providing home monitoring devices, making referrals for additional care At goal as product of CPS med management care

The CPS documents interventions made and when goals achieved

#### PhARMD Project Expansion Results

Metric	FY12	FY13	FY14*
Number of Pharmacist tool users	117	893	964
Total Disease State Interventions	15,410	180,019	320, 200
Total Additional Pharmacotherapy Interventions	16,717	129,917	299,800
Avg Number of Interventions per visit	1.87	1.75	1.74

<sup>\*</sup> As of March 1, 2014 6 months data extrapolated to 12 months

# Modeling Cost Benefit of Outcomes and Interventions

#### Archimedes<sup>TM</sup> to Project Outcomes Associated with Disease Management

Archimedes is a well substantiated and validated modeling tool which can be used to project cardiovascular and diabetes related outcomes based on changes in surrogate markers.

First created and described by Kaiser Permanente but spun off as a separate company.

Predicted outcomes show strong correlation to real outcomes in numerous studies. Costs are not VA specific but a starting point for future work.

Now being applied to our PhARMD data to project both outcomes and cost benefit of various interventions in various cohorts, standardized to our demographics.

#### Analysis Description

Slides based on PhARMD data run April 2014

Represent
Outcomes as
documented by
the PhARMD tool.

Analysis of
Outcomes of patients
referred for a specific
disorder (e.g.: DM or
Lipids) to a clinical
pharmacist.

Outcomes are measured 6 months after baseline referral.

#### Changes in Biomarkers over 6 months

#### Diabetes Referral Cohort

Biomarker	baseline		Absolute change
HbA1c	8.92	7.82	-1.1
LDL	105	93.71	-11.29

#### **Lipid Cohort**

Biomarker	baseline		Absolute change
LDL	118	95.5	-22.5

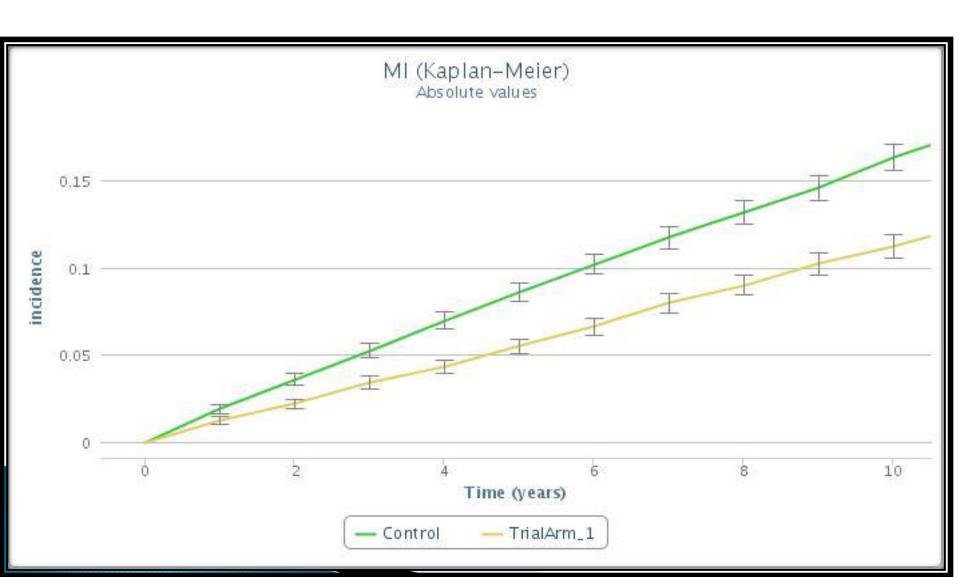
# Diabetes Patient Demographics

Parameter	Value
Age	64.4
LDL	105.4
BMI	28.2
DBP	74
SBP	131
Weight kg	105
Male	95.9%
GFR	73.9

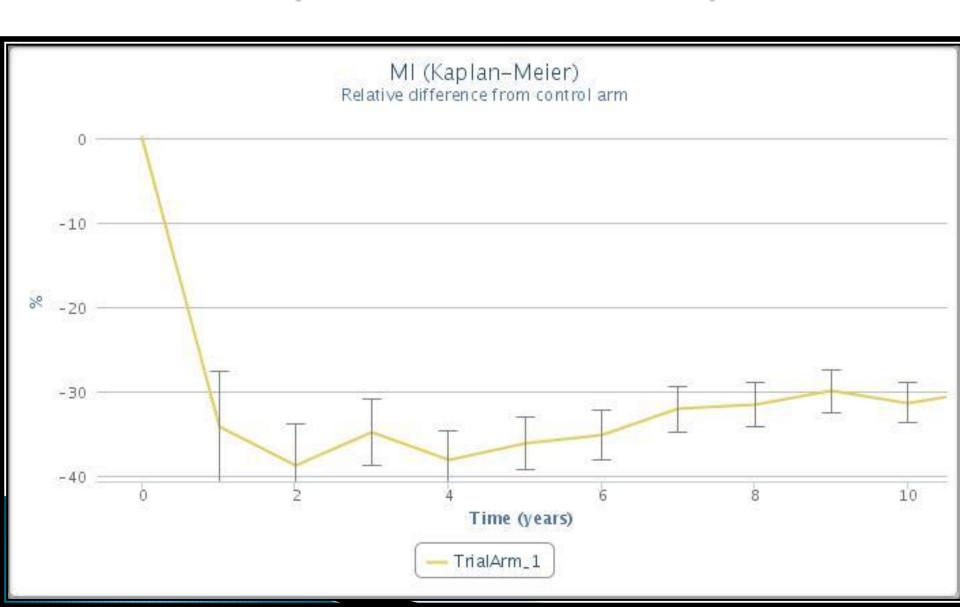
#### DM NTT Table with Positive Benefit

Trial Arm	Size	*	CHD death (NNT) 95% CI	CHF (NNT) 95% CI	Failure		Foot ulcer (NNT) 95% CI
Control	10,000	N/A	N/A	N/A	N/A	N/A	N/A
Trial Arm_	10,000		214 (146;400)	31 (28;35)	28 (25;31)	35 (31;39)	18 (16;19)

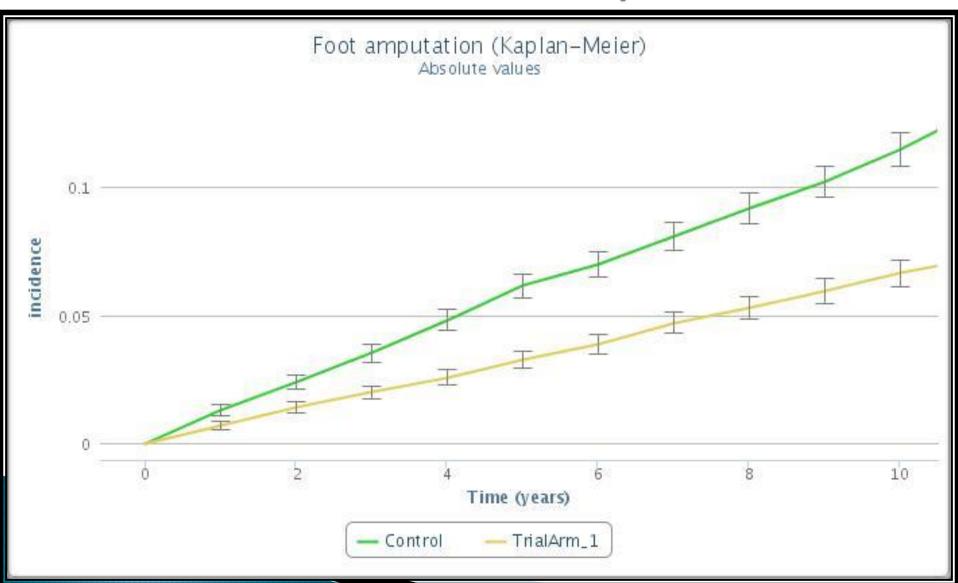
# DM Group - MI Absolute Risk Reduction 5% at 10 year



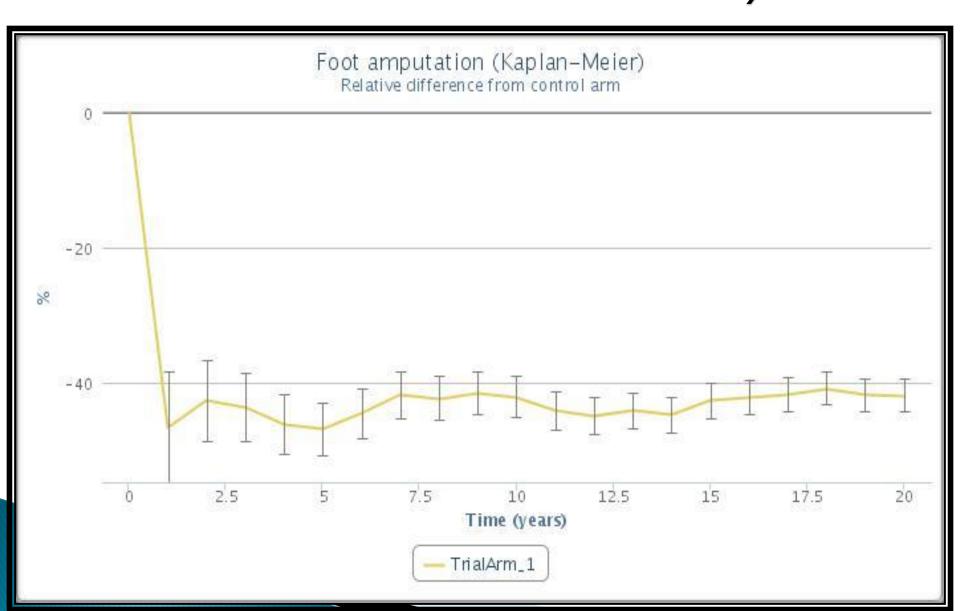
### DM Group - MI Relative Risk Reduction 30% over 10 years but starts early



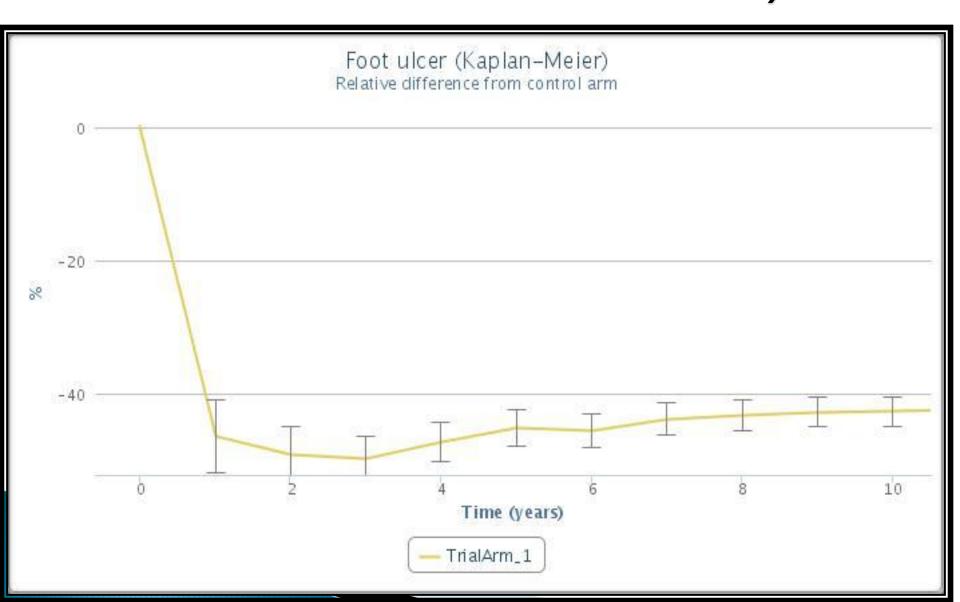
#### DM Group - Foot Amputation Absolute Risk Reduction 5% over 10 years



#### DM Group - Foot Amputation 40% Relative Risk Reduction over 2-20 years



#### DM Group - Foot Ulceration 40% Relative Risk Reduction over 2- 10 years



### DM Group - Heart Failure 7% Absolute Risk Reduction at 10 years



# Using NNT's to Calculate Cost Benefit of PhARMD Outcomes

	Disease Cohort	Clinical Outcome	NNT	Visit s	\$Cost/ Visit (Avg cost)	Estimated 2 year Cost /Event*	Benefit/ Cost **
	DM	MI	32 (29:36)	2-4	\$75-150 (\$112)	\$30,000	5.5:1
for co us ma the 95 co	lculations	CHF	31 (28:35)	2-4	\$75-\$150 (\$112)	\$40,000	7.6:1
	r benefit: st ratio ed the ax visits, e worst % nfidence	Foot Amp	35 (31:39)	2-4	\$75-\$150 (\$112)	\$81,000	13.8:1
		Foot Ulcer	18 (16:19)	2-4	\$75-\$150 (\$112)	\$13,000	4.5:1
		CHD Death	63	2-4	\$75-\$150 (\$112)		Priceless

Ref: Population Health Management Volume 14, Number X 2011

Ref: J Vasc Surg 2010;52:17S-22S Ref: Diabetes Care 22:382-387, 1999

ref: J Bone Joint Surg Am. 2007 Aug;89(8):1685-92

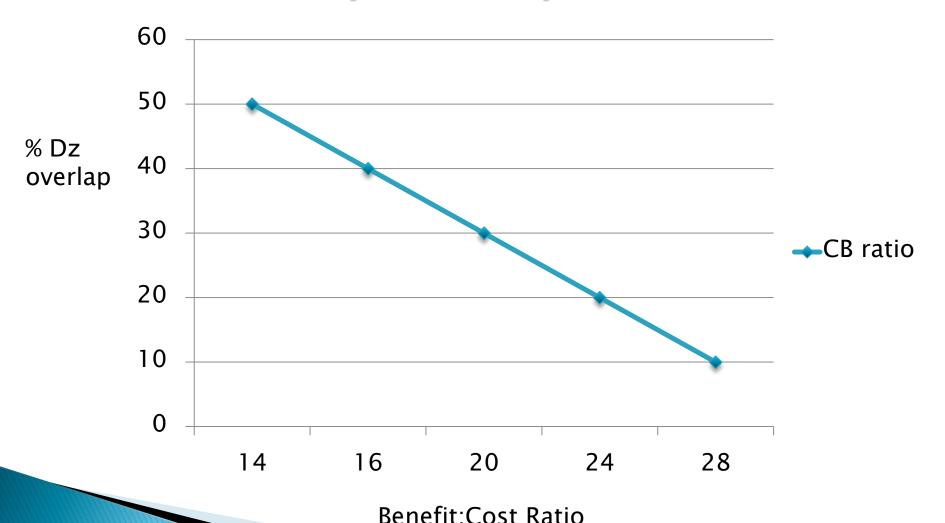
## Aggregate Cost Benefit Analysis of PhARMD Outcomes

Important to remember that the described NNT's were achieved during the same 2-4 visits to the Clinical Pharmacist. Therefore Cost benefits of each individual sequela needs to be combined to give true ROI.

Max NNT	Max visits (4)	Cost MI	Cost CHF	Cost Foot Amp		Total \$ Benefit	Total Benefit/ cost
39	\$150	\$30K	\$40K	\$81K	\$13K	\$164K	28:1

- Even if one were to double or triple the time and cost of the Pharmacist for these interventions return on investment would exceed \$9 for every \$1 invested.
- Magnifies the importance of the Pharmacist having a more global scope of practice so they can manage multiple diseases simultaneously!

# Sensitivity Analysis Cost Benefit to Comorbidity Overlap



#### Future Endeavors

Additional analysis of outcomes achieved examining patient variability including demographics and co-morbidities.

Additional analysis of outcome variability based on medications used, training and background of pharmacists and other demographic variables to identify strong practices.

Application of patient complexity and matched control groups of usual care to the economic and outcomes models.

#### Conclusions

The VA's "PACT" Model has made significant progress since its roll out in mid-2010 with impressive gains in key areas.

In alignment with PCPCC documents there has been widespread application of Clinical Pharmacist in this model to perform Chronic Disease & Medication Management.

Creation and application of data collection and analytical tools are leading to a broad recognition of the benefits of Clinical Pharmacist to health outcomes achieved.

The consistency of outcomes achieved and impressive cost: benefits ratio represents a significant argument for more universal and widespread application of clinical pharmacist with a broad, global scope of practice in the health care system.

## CONTACT INFO

Anthony P. Morreale, Pharm.D., MBA, BCPS
Assistant Chief Consultant for Clinical Pharmacy
Services

2nd Haaltheara Dalivary Services Research

and Healthcare Delivery Services Research
Pharmacy Benefits Management Services (119)
Department of Veterans Affairs

anthony.morreale@va.gov