THE EIGHTH NATIONAL

Medical Home Summit

CASE MANAGEMENT • CHRONIC CARE • COMPARATIVE EFFECTIVENESS • DISEASE MANAGEMENT



 ${\tt PATIENT\,ADVOCACY\, \bullet\, PAYMENT\, REFORM\, \bullet\, PHYSICIAN\, DIRECTED\, \bullet\, PREVENTIVE\, CARE\, \bullet\, WHOLE\, PERSON}$



SUMMIT CHAIR:

Marci Nielsen, PhD, MPH, Chief Executive Officer, Patient-Centered Primary Care Collaborative



CONCURRENT TRACK CHAIRS:

Julie Schilz, BSN, MBA, Staff Vice President, Care Delivery Transformation, Anthem



Marie Smith, PharmD, FNAP, Henry A. Palmer Professor of Community Pharmacy Practice, Assistant Dean, Pharmacy Practice and Policy Partnerships, UConn School of Pharmacy



PRECONFERENCE CHAIR:

Ann O'Malley, MD, MPH, Senior Fellow, Mathematica Policy Research



KEYNOTE SPEAKERS:

Melinda Abrams, MS, Vice President, Delivery System Reform, The Commonwealth Fund



Farzad Mostashari, MD, President and Chief Executive Officer, Aledade; Former HHS National Coordinator of Health Information Technology



Peggy O'Kane, President, National Committee for Quality Assurance



Laura Sessums, JD, MD, Director, Division of Advanced Primary Care, Seamless Models Group, CMS Center for Medicare and Medicaid Innovation



Grace Terrell, MD, Chief Executive Officer and President, Cornerstone Health Care, P.A.

CO-HOST:



TUITION SCHOLARSHIP PROGRAM: The Summit is pleased to offer full and partial tuition scholarships to qualifying representatives of local, state and federal government, consumer advocate organizations, safety net providers, academics, students, and health services research organizations. Consult the web site for details.



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June 6 – 7, 2016
Washington, DC Grand Hyatt Washington, DC



www.MedicalHomeSummit.com

A Leading Forum on Developing and Implementing Patient- and Family-Centered Medical Homes

Held in Sequence with the SIXTH NATIONAL BUNDLED PAYMENT SUMMIT, the SEVENTH NATIONAL ACCOUNTABLE CARE ORGANIZATION (ACO) SUMMIT and the PHARMACEUTICAL SUMMIT ON BUSINESS AND COMPLIANCE ISSUES IN MANAGED MARKETS

See Page 7 for Special Registration Package to Save Over \$2,500 for All Four Events!

n February 2007 the American Academy of Family Physicians (AAFP), the American Academy of Pediatrics (AAP), the American College of Physicians (ACP), and the American Osteopathic Association (AOA) published their landmark Joint Principles on the Patient-Centered Medical Home (PCMH). This approach promises comprehensive primary care for children, youth, and adults in a partnership between individual patients and a team of health care professionals at the practice level. The team coordinates care across all elements of the health care system. Increased quality, patient safety, use of technology, performance incentives, accountability, and patient-centeredness are all hallmarks of the medical home model.

By 2010 the medical home model had become one of the most talked-about concepts in health care and the rising star of health care reform and its newest concept, the Accountable Care Organization or ACO. The model was also evolving, with different iterations in the make-up of the medical home team, the way in which care coordination is managed, and the relationship with other members of the "medical neighborhood" — behavioral health, oral health, social services, and specialty and inpatient care. Even the name was evolving, with "health homes" and "advanced primary care" now used to describe some patient-centered medical home models.

Now it is 2016, and the patient-centered medical home is firmly embedded in the U.S. healthcare landscape. The concept of value-based purchasing, with its demand for documented quality, efficiency, and patient engagement, has been not just embraced but championed by CMS. This is moving the market, and the medical home is the critical foundation of the new delivery models. The Eighth National Medical Home Summit will look at how advanced medical homes fit into this new value-based world and will bring together the leading authorities and practitioners in the medical home field to discuss how it is working, what we are learning from the research, where it has proven outcomes, where it needs improvement, and what issues and challenges lie ahead.

The Summit begins with a morning-long preconference featuring leading researchers who will describe their recent work and what we are learning about medical homes in solo or collaborative models. The plenary sessions feature presentations by the leading figures in the medical home movement, the three most critical organizations concerned with patient and family engagement, and successful health care system and ACO models. Two concurrent sessions on Day 2 highlight innovative local models and new roles and players in medication management, respectively.

Finally, the medical home training program associated with the Summit allows for a deeper dive into the subject matter and includes preconference readings, an online course, and an online exam as well as required participation in the preconference and the main Summit. Candidates earn a certificate of completion with a score of 70% or better on the final exam.

CASE MANAGEMENT • CHRONIC CARE • COMPARATIVE EFFECTIVENESS • DISEASE MANAGEMENT



PATIENT ADVOCACY • PAYMENT REFORM • PHYSICIAN DIRECTED • PREVENTIVE CARE • WHOLE PERSON

WHO SHOULD ATTEND:

- Employers and employer coalitions
- · Health plan administrators
- Hospital and health system executives and managers
- Practicing physicians and physician organizations
- Physician assistants, nurse practitioners, nurse case managers and other allied health professionals on the primary care team
- Community clinics and neighborhood health centers
- · Patient advocate representatives

- Organizations representing vulnerable populations and individuals with special needs
- Disease management organizations
- Pharmaceutical companies and pharmacy benefit managers
- Health care information technology managers
- Accreditation organizations
- Federal, state, and local government health agencies
- Vendors and consulting firms specializing in medical home related products and services

PARTICIPATION OPTIONS TRADITIONAL ONSITE ATTENDANCE

Simply register, travel to the conference city and attend in person.

PROS: subject matter immersion; professional networking opportunities; faculty interaction.

LIVE AND ARCHIVED INTERNET ATTENDANCE

Watch the conference in live streaming video over the Internet and at your convenience at any time 24/7 for six months following the event.

The archived conference includes speaker videos and coordinated PowerPoint presentations.

PROS: Live digital feed and 24/7 Internet access for the next six months; accessible in the office, at home or anywhere worldwide with Internet access; avoid travel expense and hassle; no time away from the office.



Onsite



At your office . . .

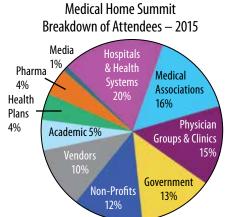


... or home

EXHIBIT AND SPONSORSHIP OPPORTUNITIES

Take advantage of this unique opportunity to expand your reach! The Summit is attended by highly influential and experienced professionals. Sponsorship offers you strategic positioning as an industry leader. For more information call 206-673-4815 or email exhibits@hcconferences.com.

*"Non-Profit" includes consumer advocacy groups, foundations, and non-profit service agencies.



MONDAY, JUNE 6, 2016

PRECONFERENCE 8:00 am - 12:00 pm

What Does the Research Tell Us about the Medical Home and Collaborative Models?

8:00 am

Welcome and Overview



Ann O'Malley, MD, MPH, Senior Fellow, Mathematica Policy Research, Washington, DC (Chair)

8:10 am

The CMS Comprehensive Primary Care Initiative



Debbie Peikes, PhD, Senior Fellow, Mathematica Policy Research, Princeton, NI

8:30 am

The Milbank Memorial Fund Multi-State Collaborative



Lisa Dulsky Watkins, MD, Principal, Granite Shore Consulting, LLC, Ferrisburgh, VT

8:50 am

The Veterans Administration PACT Model



Karin Nelson, MD, MSHS, Associate Professor, Department of Medicine, University of Washington, HSR&D VA Puget Sound, Seattle, WA

9:10 am

The Multi-Payer Advanced Primary Care Practice (MAPCP) Demonstration

Susan G. Haber, ScD, MPH, Senior Program Director, Division for Health Services and Social Policy Research, RTI International, Waltham, MA

9:30 am

Sustaining Healthcare Across Integrated Primary Care Efforts — The SHAPE Initiative in Colorado

Benjamin F. Miller, PsyD, Director, Eugene S. Farley, Jr. Health Policy Center, Department of Family Medicine, University of Colorado School of Medicine, Aurora, CO

9:50 am

NETWORKING BREAK

10:10 am

The CMS FQHC APCP Demonstration



Katherine L. Kahn, MD, Distinguished Chair in Health Care Delivery Measurement and Evaluation and a Senior Natural Scientist, RAND Corporation, Santa Monica, CA

10:30 am

Patient-Centered Medical Home Transformation Costs



Grant R. Martsolf, PhD, MPH, RN, Policy Researcher, RAND Corporation; Adjunct Assistant Professor, University of Pittsburgh School of Public Health, Department of Health Policy and Management and School of Nursing, Department of Health and Community Systems, Pittsburgh, PA

10:50 an

Measuring "True" Primary Care



Ann O'Malley, MD, MPH, Senior Fellow, Mathematica Policy Research, Washington, DC

11:10 an

Faculty Panel and Audience Q&A

Ann O'Malley, MD, MPH, Senior Fellow, Mathematica Policy Research, Washington, DC (Moderator)

12:00 pm

Adjourn the Preconference. Lunch on your own.

MONDAY, JUNE 6, 2016

OPENING PLENARY SESSION 1:00 - 5:30 pm

1:00 pm

Welcome and Overview



Marci Nielsen, PhD, MPH, Chief Executive Officer, Patient-Centered Primary Care Collaborative, Washington, DC (Chair)

1:15 pm

Keynote: What Does the Research Tell Us?



Melinda Abrams, MS, Vice President, Delivery System Reform, The Commonwealth Fund, New York, NY

2:00 pm

Panel: Patient and Family Engagement across the Care Continuum



Susan Frampton, PhD, President, Planetree, Derby, CT



Beverly Johnson, President and Chief Executive Officer, Institute for Patient- and Family-Centered Care, Rockville, MD



Debra L. Ness, *President, National Partnership for Women & Families, Washington, DC*



Christine Bechtel, *President and Chief Executive Officer, Bechtel Health Advisory Group, Washington, DC (Moderator)*

3:00 pm

BREAK

3:30 pm

An Academic Medical Center Builds a

An Academic Medical Center Builds a Medical Home Model for the Safety Net



Mark Weissman, MD, Chief, Division of General Pediatrics & Community Health; Vice President, Goldberg Center for Community Pediatric Health; Vice President & Executive Director, Children's National Health Network; The Diane and Norman Bernstein Professor of Community Pediatrics; Children's National Health System, Washington, DC

4:00 pm

From Medical Home to Medical Neighborhood to ACO and Beyond



Emily Brower, MBA, Vice President, Population Health, Atrius Health, Newton, MA

Katherine A. Schneider, MD, Mphil, FAAFP, *President and Chief Executive Officer, Delaware Valley Accountable Care Organization, Radnor. PA*



Craig Schneider, PhD, MBA, Senior Researcher, Mathematica Policy Research, Project Director, CMS Learning Systems for ACOs Initiative, Princeton, NJ (Moderator)

5:00 pm

Advanced Medical Homes and Advanced Health Systems are Demonstrating Value

Driving Patient-Centered Triple Aim Care

Peggy O'Kane, *President, National Committee for Quality Assurance, Washington, DC*

5:30 pm

9

Laura Sessums, JD, MD, Director, Division of Advanced Primary Care, Seamless Models Group, CMS Center for Medicare and Medicaid Innovation, Baltimore, MD

6:00 pm

NETWORKING RECEPTION

TUESDAY, JUNE 7, 2016

CONCURRENT TRACKS 8:00 - 10:00 am

TRACK I: Medical Home and Hospital/Health System Partnerships in a Value-Based World

8:00 am

Welcome and Overview



Julie Schilz, BSN, MBA, Staff Vice President, Care Delivery Transformation, Anthem, Denver, CO (Chair)

Developing a Medical Home/Medical Neighborhood within your Health System



Pamela Ballou-Nelson, PhD, Senior Consultant, Medical Group Management Association (MGMA), Englewood, CO

A Health Plan Partnership Model



Patrick Gordon, MPA, Associate Vice president of Community Integration, Rocky Mountain Health Plans; Executive Director, Colorado Beacon Consortium, Greenwood Village, CO

8:50 am

A Medicare ACO Model



Peter A. Gross, MD, Chairman, Hackensack Alliance ACO Board of Managers, Hackensack, NJ

A Readmissions Reduction Model



Scott Clemens, MD, Medical Director, New West Physicians, Evergreen, CO

Faculty Panel and Audience Q&A



Julie Schilz, BSN, MBA, Staff Vice President, Care Delivery Transformation, Anthem, Denver, CO (Moderator)

THE DATE

2016 PCPCC Fall Conference & Partnering with Patients and Families in Clinical **Transformation Training**

November 9-11, 2016 Washington, DC





TRACK II: Medication Management — New Roles, **New Players**

8:00 am

Welcome and Overview



Marie Smith, PharmD, Assistant Dean for Practice and Public Policy Partnerships and Dr. Henry A. Palmer Endowed Professor of Community Pharmacy Practice, University of Connecticut (Chair)

Medication Management as a Team Sport

8:20 am

An ACO Model



Sean Jeffery, PharmD, CGP, FASCP, FNAP, Director of Clinical Pharmacy Services, Integrated Care Partners, Hartford Healthcare Group



Kathryn Ruszczyk, RN, MSN, Clinical Collaboration Manager, Integrated Care Partners, Hartford Healthcare Group, Hartford, CT

A Community Pharmacy Model



Troy Trygstad, Vice President, Pharmacy Programs, Community Care of North Carolina, Raleigh, NC

9:00 am

A Patient-Centered Medical Home Model



Sarah Thompson, Director, Clinical Services, Coastal Medical, Providence, RI

A Pharmacy-Primary Care Partnership



Glen R. Stream, MD, FAAFP, MBI, Family Medicine Physician; President and Board Chair, Family Medicine for America's Health, Indian Wells, CA

9:40 am

Faculty Panel and Audience Q&A



Marie Smith, PharmD, Assistant Dean for Practice and Public Policy Partnerships and Dr. Henry A. Palmer Endowed Professor of Community Pharmacy Practice, University of Connecticut (Moderator)

NETWORKING BREAK AND PRIZE DRAWING

CLOSING PLENARY SESSION

10:30 am

Keynote — The Power of Primary Care **Transformation**



Grace Terrell, MD, Chief Executive Officer and President, Cornerstone Health Care, P.A., High Point, NC

11:15 am

Keynote — Physician-Led Models in a Value-Based Era



Farzad Mostashari, MD, *President and Chief Executive Officer, Aledade;* Former HHS National Coordinator of Health Information Technology, Bethesda, MD

12:00 pm

Closing Remarks



Marci Nielsen, PhD, MPH, Chief Executive Officer, Patient-Centered Primary Care Collaborative, Washington, DC (Chair)

12:30 pm

Summit Adjournment

PLAN TO ATTEND THESE HEALTHCARE PAYMENT AND DELIVERY REFORM WEEK EVENTS!

See Page 7 for Special Registration Package to Save Over \$2,500 for ALL FOUR Conferences!

JUNE 6 - 10, 2016 at the GRAND HYATT, WASHINGTON, DC

The Eighth National Medical Home Summit is Offered in Sequence/Co-Located with Three Other Conferences:



SIXTH NATIONAL BUNDLED PAYMENT SUMMIT

The Leading Forum on the Role of Healthcare Payment Reforms with Special Focus on Bundled Payment Approaches
MEDIA PARTNERS: Harvard Health Policy Review, Health Affairs, Accountable Care News, Healthcare Innovation News, Medical Home News and Population Health News

June 7 – 9 • www.BundledPaymentSummit.com

PHARMACEUTICAL SUMMIT ON BUSINESS AND COMPLIANCE ISSUES IN MANAGED MARKETS

The Leading Forum on Pharmaceutical Market Access, Reimbursement, Pricing, and Contracting with Commercial and Government Payers

MEDIA PARTNERS: Harvard Health Policy Review, Health Affairs and Life Sciences Compliance Update

June 8 – 9 • www.PharmaManagedMarketsSummit.com

SEVENTH NATIONAL ACCOUNTABLE CARE ORGANIZATION (ACO) SUMMIT

The Leading Forum on the Accountable Care Organizations (ACOs) and Related Delivery System and Payment Reform MEDIA PARTNERS: Harvard Health Policy Review, Health Affairs, Accountable Care News, Healthcare Innovation News, Medical Home News and Population Health News



THE FOLLOWING REGISTRATION TERMS AND CONDITIONS APPLY

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- Individuals or groups may register for webcast access. Organizations may register for group access without presenting specific registrant names. In such instances the registering organization will be presented a series of user names and passwords to distribute to participants.
- 2. Each registrant will receive a user name and password for access. Registrants will be able to change their user names and passwords and manage their accounts.
- 3. We bcast registrants will receive six (6) months access from date of issuance of user name and password.
- 4. Only one user (per user name and password) may view or access archived conference. It is not permissible to share user name and password with third parties. Should webcast registrants choose to access post conference content via Flash Drive, this individual use limitation applies.
- 5. User name and password use will be monitored to assure compliance.
- 6. Each webcast registration is subject to a "bandwidth" or capacity use cap of 5 gb per user per month. When this capacity use cap is hit, the registration lapses. Said registration will be made available at the start of the next month so long as the registration period has not lapsed and is subject to the same capacity cap.
- 7. For webcast registrants there will be no refunds for cancellations. Please call the Conference Office at 800-503-6494 or 206-452-2025 for further information.

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- 1. For onsite group registrations, full registration and credit card information is required for each registrant. List all members of groups registering concurrently on fax or scanned cover sheet.
- 2. For onsite registrants there will be no refunds for "no-shows" or for cancellations. You may send a substitute or switch to the Webcast option. Please call the Conference Office at 800-503-6494 or 206-452-2025 for further information.

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Make payment to Health Care Conference Administrators LLC by check, MasterCard, Visa or American Express. Credit card charges will be listed on your statement as payment to HealthCare (HC) Conf LLC. Checks or money orders should be made payable to Health Care Conference Administrators LLC. A \$30 fee will be charged on any returned checks.

REGISTRATION OPTIONS

Registration may be made online or via mail, fax or scan.

You may register through either of the following:

- Online at www.MedicalHomeSummit.com.
- Fax/Mail/Email using this printed registration form. Mail the completed form with payment to the Conference registrar at 22529 39th Ave. SE, Bothell, WA 98021, or fax the completed form to 206-319-5303, or scan and email the completed form to registration@hcconferences. com. Checks or money orders should be made payable to Health Care Conference Administrators LLC.

The following credit cards are accepted: American Express, Visa or MasterCard. Credit card charges will be listed on your statement as payment to HealthCare (HC) Conf LLC.

For registrants awaiting company check or money order, a credit card number must be given to hold registration. If payment is not received by seven days prior to the Summit, credit card payment will be processed.

TAX DEDUCTIBILITY

Expenses of training including tuition, travel, lodging and meals, incurred to maintain or improve skills in your profession may be tax deductible. Consult your tax advisor. Federal Tax ID: 91-1892021.

CONTINUING EDUCATION UNITS (CEUs)

Onsite attendees can request a Certificate of Attendance which they can file with appropriate entities for credit, and webcast attendees can request a Webcast Certificate of Attendance on which they can certify the number of hours they watched and can file with appropriate entities for credit.

HOW TO REGISTER:

Fully complete the form on page 7 (one form per registrant, photocopies acceptable). Payment must accompany each registration (U.S. funds, payable to Health Care Conference Administrators, LLC).

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FAX: 206-319-5303 (include credit card information with registration)

MAIL: Conference Office, 22529 39th Ave SE, Bothell, WA 98021

FOR REGISTRATION OUESTIONS:

PHONE: 800-503-6494 (Continental US, Alaska and Hawaii only) or 206-452-2025, Monday-Friday, 7 AM - 5 PM PST

E-MAIL: registration@hcconferences.com

CANCELLATIONS/SUBSTITUTIONS

No refunds will be given for "no-shows" or for cancellations of either webcast or onsite registrations. You may send a substitute or transfer your onsite registration to a Webcast registration. For more information, please call the Conference Office at 800-503-6494 or 206-452-2025.

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The Summit will pay a reward for information regarding unauthorized sharing of Summit content. The reward will be one quarter (25%) of any recovery resulting from a copyright infringement (less legal fees and other expenses related to the recovery) up to a maximum reward payment of \$25,000. The payment will be made to the individual or individuals who in the opinion of our legal counsel first provided the factual information, which was necessary for the recovery. If you have knowledge regarding the unauthorized Summit content sharing, contact the Summit registration office.

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Registration (whether online or by this form) constitutes a contract and all of these terms and conditions are binding on the parties. In particular, these terms and conditions shall apply in the case of any credit/debit card dispute.

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Program subject to cancellation or change. If the program is cancelled the only liability of the Summit will be to refund the registration fee paid. The Summit shall have no liability regarding travel or other costs. Registration form submitted via fax, mail, email or online constitutes binding agreement between the parties.

FOR FURTHER INFORMATION

Call 800-503-6494 (Continental US, Alaska and Hawaii only) or 206-452-2025, send e-mail to registration@hcconferences.com, or visit our website at www.MedicalHomeSummit.com.

TUITION SCHOLARSHIP PROGRAM

The Summit is pleased to offer full and partial tuition scholarships to qualifying representatives of local, state and federal government, consumer advocate organizations, safety net providers, academics, students, and health services research organizations. Consult the web site for details.

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HOTEL INFORMATION/RESERVATIONS

The Grand Hyatt Washington is the official hotel for the 8th National Medical Home Summit, offered in sequence with the 6th National Bundled Payment Summit, the 7th National ACO Summit and the Pharmaceutical Summit on Business and Compliance Issues in Managed Markets. A special group rate of \$325.00 per night (plus tax) has been arranged for Medical Home Summit Attendees. In order to receive this group rate, please make your reservation online.

To make your hotel reservations online please go to **www.medicalhomesummit.com** and click on the Travel/Hotel tab. Reservations at the group rate will be accepted while rooms are available or until the cut-off date of **Monday, May 16, 2016**. After this date, reservations will be accepted on a space-available basis at the prevailing rate.

The Grand Hyatt Washington

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☐ WHAT DOES THE RESEARCH TELL US ABOUT THE MEDICAL HOME AND COLLABORATIVE MODELS?	\$ 495	the Medical Home Training Program. Webcast conference registration includes the	ne live Internet feed from the Summit, plus six
CONFERENCE – STANDARD RATE (Does not include Preconference):	ų 133	months of continued archived Internet acce	
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Onsite Attendees — Following the Summit, the video and presentations are ma		Federally Qualified Health Center or safety net clinic. This	s rate does not include the Preconference for onsite attendees
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