



PCC 2023 EVIDENCE REPORT RELEASE

Health is Primary

Charting a Path to Equity & Sustainability

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Charting a Path to Equity & Sustainability

Alison Huffstetler, MD
Medical Director
Robert Graham Center



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PCC 2023
Evidence Report
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& Reviewers

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Approach to the Evidence

- Scoping review:
 - Supply of primary care
 - Demand **for** primary care; demands **on** primary care
 - The intersection of supply and demand
- Evaluation of the current state of supply changes in primary care
 - Incorporated all clinician types as they enter the workforce
 - Anticipated retirement at 65 years old
- Policy Implications



Supply: workforce training and distribution

Projected Supply and Demand for Selected Occupation in Primary Care, 2035

Occupation	Supply	Demand	Percent Adequacy
Family Medicine	124,390	138,670	90%
General Internal Medicine	89,040	107,570	83%
Geriatrics	7,950	9,080	88%
Pediatrics	61,240	62,560	98%
Nurse Practitioners	189,340	92,450	205%
Physician Assistants	62,680	41,720	150%

Training
Expansion

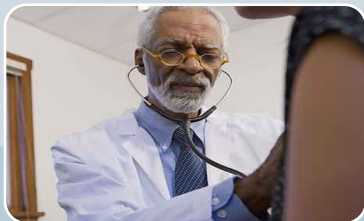
Training
Locations

Rural
Workforce
Changes

International
Medical
Graduates



Ⓔ Supply: changes in clinical practice



Changes in
Retirement



Retention
and
Practice
Patterns



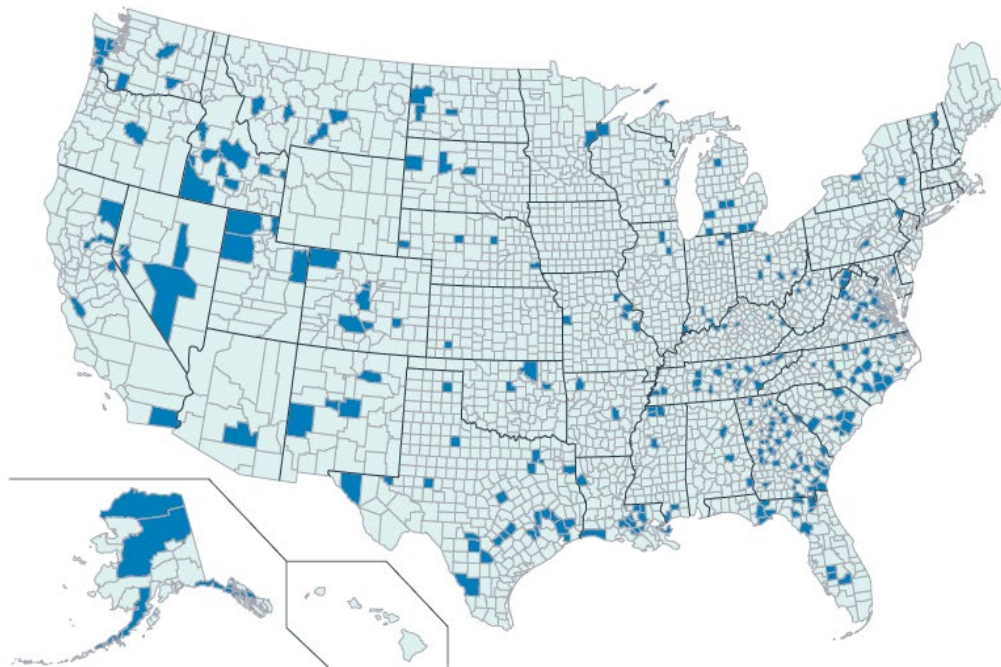
Patient
Panel Size



Demand *for:* where people live and who needs care

Percent Change among the 65 & Older U.S. Population: 2010–2019 vs. PCPs per 100,000 Population (2020)

■ High growth and low capacity counties





Demand *on:*

what is
expected of
primary care

Social
Determinants
of Health

Loneliness

Behavioral
Health/ Mental
Illness

Administrative
Burden

@ The Intersection of Supply and Demand

Team based care

- ✚ Use of full licensure
- ✚ Relies on knowledge of role

Workforce diversity

- ✚ Ensures care team reflects community

Direct primary care

- ↓ Total access
- ↑ Satisfaction

Retail clinics

- ↑ Timely access
- ↓ Lack of continuity

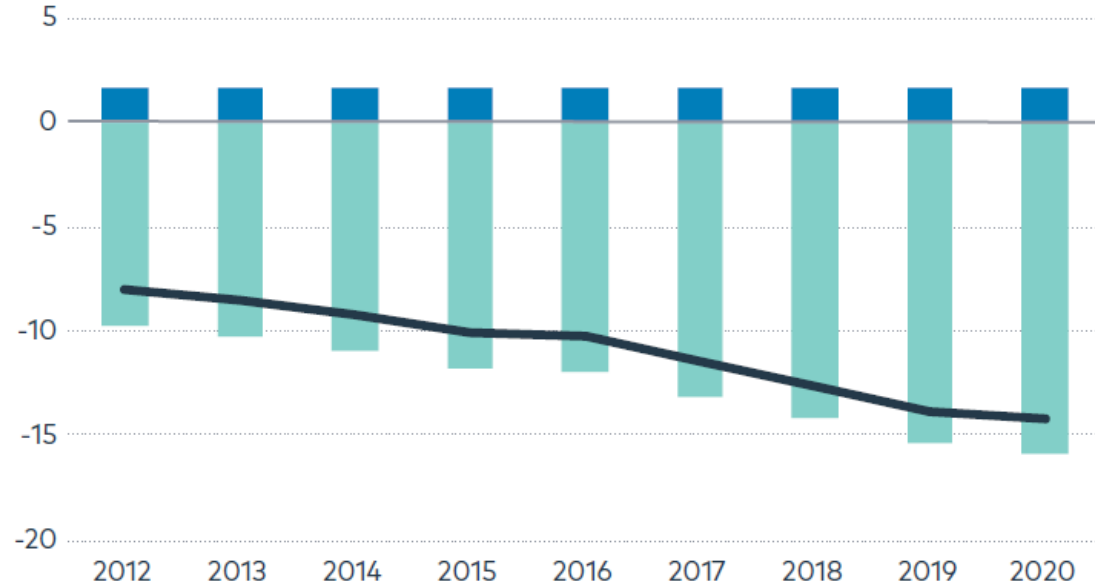
Telehealth

- ↑ Timely access
- ↓ Limited functionality



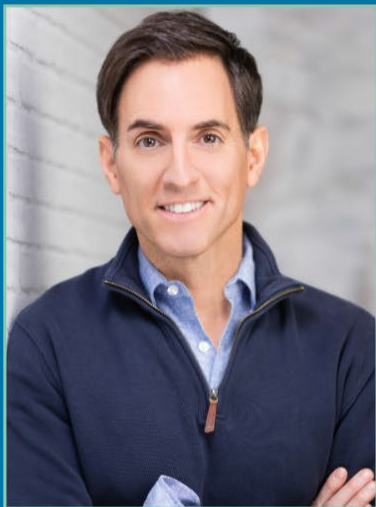
Inflow and Outflow, Primary Care Physicians per 100,000 Population, 2012–2020 (with Physician Retirement at Age 65)

■ Inflow per 100,000 ■ Outflow at age 65 per 100,000 — Net at age 65 per 100,000





PANELISTS



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Policy Solutions



Data: increase transparency and reliable reporting to enable data-driven decision making



Payment: invest in, and invest differently in primary care teams; expand Community Health Centers



Workforce: recruit, retain, diversify and support the primary care team

Education: incentivize primary care pathways

Employers & health plans: promote primary care relationships, remove financial barriers





Q & A



PCC's 2023 Summit



PCC Summit 2023

November 16
Washington, DC

Keeping People Primary

Building Trust & Better Health



[https:// pcpccevents.com /registration](https://pcpccevents.com/registration)



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Thank you!